

WHITE LABEL FINANCIAL EDUCATION SOLUTIONS



✓ Fully Branded Site
✓ Turnkey Solution
✓ Includes Customer Support

The Stock-Trak family of sites serves over 1 million learners every year.









ABOUT STOCK-TRAK INC.

- Since 1990, we have been the leading provider of realistic financial simulations for:
 - Financial Services Companies
 - Brokerages
 - Global Stock Exchanges
 - K12 & University Classes
- Our simulations can include a Budget Game, a Stock Market Game, curriculum and certifications.
- Can be easily white-labeled with corporate branding for employee education, customer acquisition and school sponsorships.



BENEFITS OF A BRANDED SITE

Engage with Your Customers

Provide a high quality and valuable experience to your ideal customers that reinforces your brand identity and values. Raise the Financial Health of Your Community

Our experiential and gamified simulations provide valuable life skills that are so desperately needed for both adults and students.

Your Program, Your Rules

You have complete control over the user experience. More flexibility and freedom to cater to your target market.

*Adding our financial education simulations to your marketing mix can help your CRA Rating.

WHAT'S INCLUDED

Sponsor a School on PersonalFinanceLab[®]

Branded White Label Site

- Stock Game
- Budget Game
- Curriculum
- Teacher Reports
- Pricing per Student
- Your 2-inch logo on Certain Pages

- Stock Game
- Budget Game
- Curriculum
- Teacher Reports
- Pricing per 1,000 users
- Unique Brand Identity & URL
- Customizable Home Page
- Custom Messaging

- Additional Content Pages
- Placement of Social Media/Messaging
- Custom Transaction Emails
- Custom Registration Page
- 30 Custom Assignments*
- 12 Audited Challenges per Year*
- Custom Certificates*

YOUR BRANDING & MESSAGING

UNIQUE HOME PAGE



Your logo, colors, images, text and links and all internal pages carry the same theming.

DEDICATED MESSAGING



Announcements on the dashboard, overlays, hello bars and custom registration emails.

EMBEDDED SOCIAL MEDIA/MESSAGING



Embedded with the other features and widgets for a seamless experience!

ONBOARDING AND ORIENTATION



Your dedicated account manager will walk you and your team through every step of the way.





Source: www.realcolorwheel.com

UNIQUE HOMEPAGE



With your own white label site, you can customize the homepage, about us page, contact us page, and if applicable add rules or prizes pages.

You will also have your own dedicated registration page, capturing the information you require on your target audience.

DEDICATED MESSAGING



The announcements box can show images or text and have different content per challenge. Pop-up overlays can link to either internal or external landing pages. These can also be tailored to your brand identity.

The hello bar is another feature available from the homepage to capture the attention of new and returning visitors.

EMBEDDED SOCIAL MEDIA / MESSAGING



With several locations on the main menu, right side panel and among the widgets of the dashboard, you can display messages for your own programs, feature sponsors or key donors, or advertise special events and promotions.

You can also integrate your own social media channels that rotate with your latest posts.



WHITE LABEL PRICING



Special Pricing is available for Non-Profits. Pricing depends on the degree of customization, the number of users, and the number of events or tournaments. Please contact us with your specific requirements to discuss pricing.



Students learn from their mistakes and develop smart money habits.



Schools and School Districts can monitor the effectiveness of their programs.



Teachers get support bringing financial literacy concepts to life.

SPONSOR A SCHOOL

Sponsor a School on PersonalFinanceLab[®]



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HOW TO GET IN TOUCH?

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Websites www.StockTrak.com www.PersonalFinanceLab.com www.HowTheMarketWorks.com www.WallStreetSurvivor.com